



Charitable Gift Transfer Instructions

Contributions to Lower Nehalem Community Trust (LNCT) can include marketable securities such as equities, mutual funds, and fixed income. All contributions are irrevocable, and are generally eligible for a tax deduction. Individual circumstances can vary; please consult your tax advisor regarding your specific situation. Donating shares held less than a year may impact your deduction. Again, consult with your tax advisor. If you are transferring securities from a Charles Schwab account, please complete the **Letter of Authorization** form.

Instructions to Transfer Charitable Gifts to LNCT's Schwab Charitable Non-Profit Brokerage Account

If you are transferring mutual funds, please contact Charles Schwab Co. to obtain delivery instructions: 800.435.4000.

LNCT Charles Schwab Account Number	1225-5660
Account Title	Lower Nehalem Community Trust
LNCT Contact Name	Jim Pendergrass Treasurer
Schwab Telephone Number	800.435.4000
Name of Receiving Institution	Charles Schwab Co.
Mailing Address	P.O. Box 982600 El Paso, TX 79998-2600
DTC Number	0164, CODE 40

Anonymous Donations

Your name will appear as the charitable gift donor unless you notify LNCT otherwise.

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